



2023/2024 VERIFICATION OF HOUSEHOLD AND INCOME

Your FAFSA was selected for a process called verification. The law says that before awarding federal student aid, your school may ask you to confirm the information that you reported on your FAFSA. To verify that you provided correct information, we will compare your FAFSA with the information on this worksheet. If there are differences, your FAFSA information may need to be corrected. Complete and sign this worksheet, attach any required documents, and submit the form as soon as possible so that your financial aid will not be delayed. **The verification process may take several weeks.**

Last Name

First Name

OC ID Number (or SSN)

Dependent Students, as defined on the FAFSA, include:

- yourself and your parent(s) (including stepparent), even if you do not live with a parent
- parent(s)' other children (even if they do not live with a parent), if your parent(s) will provide more than half of their support from July 1, 2023 through June 30, 2024 or if the children would be required to provide parental information on a 2023-2024 FAFSA
- other people if they now live with your parent(s) and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2023 through June 30, 2024.

Independent Students, as defined on the FAFSA, include:

- yourself and your spouse (if married)
- your children or spouse's children, if you will provide more than half of their support from July 1, 2023 through June 30, 2024 (even if they do not live with you).
- other people if they now live with you and you will provide more than half of their support and will continue to provide more than half of their support from July 1, 2023 through June 30, 2024.

List the people in your household in the spaces below. Include the name of the college for anyone, except parents, who will be enrolled at least half time in a degree or certificate program between July 1, 2023, and June 30, 2024.

Full Name	Age	Relationship	College	Will Enroll at Least Half Time?
		<i>Self</i>	<i>Odessa College</i>	

If more space is needed, attach a separate page with the student's name and ID number at the top.

Verification of 2021 IRS Income Tax Return Information for Tax Filers:

Tax return information must be provided for the student, the student's spouse and a dependent student's parents listed above. We cannot accept copies of the tax return and you must use one of the methods below. *If you have a filing extension, filed an amended tax return, filed outside the US or were the victim of IRS identity theft, contact OC Student Financial Aid.*

- **Use the IRS Data Retrieval Tool:** go to www.FAFSA.gov, log in to your FAFSA record, select "Make FAFSA Corrections," and go to the Financial Information section of the form. From there, follow the instructions to determine if you are eligible to use the Data Retrieval Tool to transfer 2021 IRS income tax information into your FAFSA. *Your information will be available for the Data Retrieval Tool to use about 3 weeks after an electronic tax return was filed or about 8 weeks after a paper tax return was filed.*
- **Request 2021 IRS tax return transcript:** go to www.IRS.gov/transcript and click on the "Order a Return or Account Transcript" link, or call 1-800-908-9946. Make sure to request the "IRS tax return transcript" and **NOT** the "account transcript". *Your information will be available for a transcript about 3 weeks after an electronic tax return was filed or about 8 weeks after a paper tax return was filed.*

Student's Name: _____ ID#: _____

If the student, student's spouse or a parent listed in the household will **not file** a 2021 income tax, check all that apply.

- Student had no income earned from work in 2021.
- Student had income from work but did **not** file a tax return. **List all employers below and provide copies of all 2021 W-2 forms.** If employer did not issue W-2, please indicate.
- Student's spouse had no income earned from work in 2021.
- Student's spouse had income from work but did **not** file a tax return. **List all employers below and provide copies of all 2021 W-2 forms.** If employer did not issue W-2, please indicate.
- Parent listed in household had no income earned from work in 2021.
- Parent listed in household had income from work but did **not** file a tax return. **List all employers below and provide copies of all 2021 W-2 forms.** If employer did not issue W-2, please indicate.

Student, Spouse or Parent?	Employer's Name (if no tax return filed)	2021 Amount Earned	Employer issued W2?
		\$	
		\$	
		\$	
		\$	

If more space is needed, attach a separate page with the student's name and ID number at the top. We may require you to provide IRS documentation that an income tax return was not filed.

List any income or financial assistance not already reported with tax return information or other financial aid forms. If your total income was less than \$10000, specify how your household was supported.

By signing this worksheet, I certify that all the information reported is complete and correct. I understand if I purposely give false or misleading information on this worksheet, I may be fined, sent to prison, or both. I am also granting OC Student Financial Aid permission to update the FAFSA through Federal Student Aid online to match the information provided on this form. I understand that additional documentation may be requested regarding the information I have provided.

Student's Signature

Date

Parent's Signature (if dependent student on FAFSA)

Date

FA OFFICE ONLY

Initials: _____

Date: _____